## **United Kingdom**

# 1. Industrial Strategy (including objectives/goals)

*Invest 2035: The UK's Modern Industrial Strategy* launched in 2024 is the UK's main industrial policy.<sup>1</sup> The ten-year plan adopts a sector led approach to development. Eight growth-driving sectors have been identified namely:

- Advanced manufacturing
- Clean energy industries
- Creative industries
- Defence
- Digital and technologies
- Financial services
- Life sciences
- Professional and business services

During the 2024 King's Speech, King Charles announced that the UK will develop a new industrial strategy, harness the power of artificial intelligence and establish an Industrial Strategy Council.<sup>2</sup> Brexit and Covid-19 have contributed to the reformulation of the UK's industrial policy.<sup>3</sup>

## 2. Digital (Development) Strategy

- The UK's most recent digital strategy was published in 2022. The Digital Development Strategy 2024-2030 is a Foreign, Commonwealth and Development Office (FCDO) initiative published prior to the change of government in July 2024.
- In 2017, the UK Digital Strategy was released. It aims to build a world-leading digital economy through seven strands. <sup>4</sup> Key priorities are boosting digital competition and shaping how the UK governs tech companies. The 2022 UK Digital Strategy is an update to the 2017 strategy.<sup>5</sup>
- The revised strategy highlights the following areas of priority:

<sup>1</sup>UK Government, *Invest 2035: The UK's Modern Industrial Strategy* (2024) <a href="https://assets.publishing.service.gov.uk/media/6711176c386bf0964853d747/industrial-strategy-green-paper.pdf">https://assets.publishing.service.gov.uk/media/6711176c386bf0964853d747/industrial-strategy-green-paper.pdf</a> accessed 14 January 2025.

<sup>&</sup>lt;sup>2</sup> The King's Speech 2024, Oral statement to Parliament (17 July 2024)

<sup>&</sup>lt;a href="https://www.gov.uk/government/speeches/the-kings-speech-2024">https://www.gov.uk/government/speeches/the-kings-speech-2024</a> accessed 14 January 2025.

<sup>&</sup>lt;sup>3</sup> Philip McCann et al, 'Rebalancing UK Regional and Industrial Policy Post-Brexit and Post-Covid-19: Lessons Learned and Priorities for the Future' (2021) 57 Regional Studies 1113.

<sup>&</sup>lt;sup>4</sup> UK Department for Digital, Culture, Media and Sport and Department for Science, Innovation and Technology., 2017 UK Digital Strategy (2017) <a href="https://www.gov.uk/government/publications/uk-digital-strategy/uk-digital

<sup>&</sup>lt;sup>5</sup> UK Department for Digital, Culture, Media and Sport, 2022 UK Digital Strategy <a href="https://www.gov.uk/government/publications/uks-digital-strategy/uk-digital-strategy">https://www.gov.uk/government/publications/uks-digital-strategy/uk-digital-strategy</a> accessed 14 January 2025.

- Digital foundations: rolling out world-class digital infrastructure nationwide
- Ideas and intellectual property: Substantial and growing government investment in research and development
- Skills and talent: Building a tech-savvy nation
- Financing digital growth: offering a range of financial incentives to drive growth
- Keeping the UK safe and secure online
- Fuelling a new era of startups and scaleups
- Unleashing the transformational power of tech and AI
- Levelling up digital prosperity across the UK: enabling better access to the benefits of digital technologies across the UK
- Enhancing the UK's place in the world
- The White Paper entitled 'Policy Paper on 'A pro-innovation approach to AI Regulation' 2023 highlights a goal for the UK to become a science and technology superpower by 2030. It also highlights essential characteristics around which the UK's regulation with regards to AI is built namely: innovation, proportionality, trustworthiness and adaptability, clarity and collaboration. The framework further elaborates that the UK's approach is to regulate the use of technology not the technology itself. The framework highlights five values-focused cross-sectoral principles:
  - Safety, security and robustness
  - Appropriate transparency and explainability
  - Fairness
  - Accountability and governance
  - Contestability and redress

#### 3. Main Constitutional Provisions

The UK does not have a codified constitution.

### 4. Main Regulatory Provisions and Policy Developments

- AI Regulation White Paper 'A Pro-innovation Approach to AI regulation'<sup>6</sup>
- Digital Markets, Competition, and Consumers Act (2024)
- Data Protection Act 2018 A Data Protection and Digital Information Bill is currently at Committee Stage in the UK.
- Consumer Rights Act 2015

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<sup>&</sup>lt;sup>6</sup> UK Department of Science, Innovation and Technology, *A Pro-innovation Approach to AI Regulation* <a href="https://www.gov.uk/government/publications/ai-regulation-a-pro-innovation-approach/white-paper">https://www.gov.uk/government/publications/ai-regulation-a-pro-innovation-approach/white-paper</a> accessed 14 January 2025.

- Competition Act 1998
- 5. (Regional) economic treaties to which the state is a signatory
  - EU United Kingdom
  - United Kingdom CARIFORUM States
  - United Kingdom Central America
  - United Kingdom Colombia, Ecuador and Peru
  - United Kingdom Eastern and Southern Africa States
  - United Kingdom Pacific States
  - United Kingdom SACU and Mozambique

#### 6. Plurilaterals

- Information Technology Agreement
- WTO Joint Statement Initiative on E-commerce
- 7. Proceedings initiated against the state, or by it, before international fora for the adoption/implementation of industrial policy measures (e.g., before WTO panels, the WTO's AB)
  - WTO As a member State of the European Union until 31 January 2020, the United Kingdom was also involved in the dispute settlement cases of the EC/EU.
  - In 2021 EU brought infringement proceedings against the UK in relation to non-compliance with significant parts of the Protocol on Ireland / Northern Ireland.
  - In 2024 the European Union requested consultations with the United Kingdom under the dispute settlement mechanism of the EU-UK Trade and Cooperation Agreement (TCA) regarding the United Kingdom's decision to prohibit the fishing of Sandeel.

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