

## **Russia**

### **1. Industrial Strategy (including objectives/goals)**

Industrial policies instituted by Russia are largely driven by strategies that prioritize the modernization of economic engagements. Specifically, the Strategy for the development of the Manufacturing Industry for the Russian Federation 2035 outlines:

- Technological Sovereignty: Minimizing foreign reliance on technology and promoting import substitution in strategic sectors such as aerospace, energy, pharma, and IT<sup>1</sup>.
- Digital and AI Integration: Increasing automation, digitalization, and artificial intelligence in manufacturing<sup>2</sup>.
- Infrastructure Development: Capacity development of industrial infrastructure to enhance production efficiency and regional economic performance.
- Diversification and Competitiveness: Increasing industrial output for exports and enhancing Russian companies' global competitiveness<sup>3</sup>.
- Sustainable Industrial Growth: Enabling the greener and energy-saving industrial alternatives.

The efforts are supported through the national projects initiative and the Russian Development Fund, which offers financial support, establishes special economic zones, and implements targeted industry support.

### **2. Digital (development) strategy**

In its quest for digitization, Russia prioritizes digital transformation and drives economic growth. It has implemented the Digital Economy of the Russian Federation Program<sup>4</sup>.

- The Artificial Intelligence (AI) Strategy prioritizes artificial intelligence, research, and development and its adoption across all sectors<sup>5</sup>.
- Data Economy Development Strategy to enhance the process of collecting, storing, and management of data across industries.

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<sup>1</sup> Government of Russia, 'Federal Law No 102108264' (Official Legal Portal, 2025) <http://pravo.gov.ru/proxy/ips/?docbody&nd=102108264> accessed 27 March 2025.

<sup>2</sup> OECD AI Policy Observatory, 'Policy Initiative 27027' (2021) <https://oecd.ai/en/dashboards/policy-initiatives/http:%2F%2Faipo.oecd.org%2F2021-data-policyInitiatives-27027> accessed 27 March 2025.

<sup>3</sup> Government of Russia, 'Russian Federation Strategy 2' (2025) <STRATEGY\_RF 2 (English (American))> accessed 27 March 2025.

<sup>4</sup> Government of Russia, 'Federal Law No 102439340' (Official Legal Portal, 2025) <http://pravo.gov.ru/proxy/ips/?docbody=&firstDoc=1&lastDoc=1&nd=102439340> accessed 27 March 2025.

<sup>5</sup> OECD AI Policy Observatory, 'Policy Initiative 24901' (2021) <https://oecd.ai/en/dashboards/policy-initiatives/http:%2F%2Faipo.oecd.org%2F2021-data-policyInitiatives-24901> accessed 27 March 2025.

- Cybersecurity Framework to support national cybersecurity through implementation of the Sovereign Internet Law that necessitates indigenous internet infrastructure development<sup>6</sup>.
- E-Government and Expansion of Digital Services to promote services, including fintech, government services, and smart cities<sup>7</sup>.

### **3. *Main constitutional provisions***

- Article 34 provides constitutional guarantees in terms of freedom for economic activity and entrepreneurial engagements.
- Article 71 encourages the assignment of federal jurisdiction to intellectual property, high-tech development and industrial policies.
- Article 114 mandates the government to ensure the implementation of economic policies, including developing digital economic activities.

### **4. *Main regulatory provisions and policy developments***

- Federal Law on Industrial Policy of 2014<sup>8</sup>.
- The 2006 Law on Personal Data Protection controls the collection and regulation of data.
- The Sovereign Internet Law of 2019 guides the government on developing internet infrastructure, sovereignty and cybersecurity<sup>9</sup>.
- The Federal Law on Digital Financial Assets was implemented in 2020<sup>10</sup>.

### **5. *(Regional) economic treaties to which the state is a signatory***

- Shanghai Cooperation Organization (SCO)<sup>11</sup>
- Eurasian Economic Union (EAEU)
- BRICS Digital Economy Cooperation<sup>12</sup>
- Russia-China Digital Cooperation Agreements

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<sup>6</sup> OECD AI Policy Observatory, 'Policy Initiative 24915' (2021) <https://oecd.ai/en/dashboards/policy-initiatives/http:%2F%2Faipo.oecd.org%2F2021-data-policyInitiatives-24915> accessed 27 March 2025.

<sup>7</sup> Government of Russia, 'Federal Law No 102108264' (Official Legal Portal, 2025) <http://pravo.gov.ru/proxy/ips/?docbody&nd=102108264> accessed 27 March 2025.

<sup>8</sup> Ibid.

<sup>9</sup> Government of Russia, 'Federal Law on Digital Economy' (2024) [https://files.data-economy.ru/Docs/ustav\\_d-economy\\_28.11.2024.pdf](https://files.data-economy.ru/Docs/ustav_d-economy_28.11.2024.pdf) accessed 27 March 2025.

<sup>10</sup> Ibid.

<sup>11</sup> OECD AI Policy Observatory, 'Policy Initiative 26567' (2021) <https://oecd.ai/en/dashboards/policy-initiatives/http:%2F%2Faipo.oecd.org%2F2021-data-policyInitiatives-26567> accessed 27 March 2025.

<sup>12</sup> OECD AI Policy Observatory, 'Policy Initiative 26567' (2021) <https://oecd.ai/en/dashboards/policy-initiatives/http:%2F%2Faipo.oecd.org%2F2021-data-policyInitiatives-26567> accessed 27 March 2025.

## 6. *Plurilateral*

- UN Industrial Development Organization (UNIDO) to promote sustainable industrialization<sup>13</sup>.
- G20 Digital Economy Working Group ensures Russia invests in digital governance, cybersecurity, and artificial intelligence regulation<sup>14</sup>.
- Bilateral digital economy agreements

## 7. *Proceedings Initiated Against the State, or by it, Before the International Fora for the Adoption/Implementation of Industrial Policy Measures (e.g. before WTO panels, the WTOs AB)*

Russia has been a respondent and complainant in cases at the World Trade Organization on disputes, including import duties, industrial subsidies, and trade barriers.

It has been involved in European Court of Human Rights cases regarding data localization laws and digital freedom.

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<sup>13</sup> Government of Russia, 'Federal Law No 102108264' (Official Legal Portal, 2025) <http://pravo.gov.ru/proxy/ips/?docbody&nd=102108264> accessed 27 March 2025.

<sup>14</sup> Ibid.